

5 July 2019

## agaSAAT Market Report

Dear Market Report reader,

Our current Market Report keeps you up to date today with the most recent developments on the commodity markets. We are able to give you the following information:

### Poppy seed

Officially, this acreage in the Czech Republic will be made available in mid-July. An uplift of 10–20% is expected. On the ground, the blue poppy crop looks very well. The plants are growing straight and have plenty of seed heads. If the weather continues to be on our side, a very good harvest is to be expected. Due to the dry weather in spring, the seed had to be sown late, therefore the majority of the 2019 blue poppy harvest will be available from the end of August. Alternative goods are scarce and expensive. The new 2019 harvest is already being offered at considerably better prices.

### Pumpkin seeds

Prices for grade A goods remain unchanged and at the same level. High quality grades such as AA or AAA are still only available at extremely elevated prices. Based on market trends, it is advisable to reserve at least part quantities until the end of the year.

### Linseed

Good quality goods are currently scarce. Prices are slowly but surely consolidating. Realistic prices for the new harvest are expected in August. Meanwhile, issues with pesticide pollution persist.

### Sesame, hulled/natural

Prices are moving sideways. There is no stimulus from China or Korea. If demand does not pick up, prices could even fall slightly. Both regular and organic natural sesame is scarce. Prices for this will increase. Furthermore, more pesticides are being found in organic sesame during quality checks. This makes the available quantities scarcer.

## Sunflower seeds, hulled

Prices for alternative goods are rising moderately. Prices for the new harvest are at the same favourable level as last year. It is recommended to reserve at least part of the amounts required.

## Further products

agaGOLDSTERN - linseed flour, linseed meal, chia, quinoa, amaranth, hemp, basil  
black sesame, roasted seeds and gluten free seeds

## Organic goods

If not already mentioned in this market report, the trend for organic goods is tracking that of traditional raw materials.

## Purchasing summary:

Blue poppy – definitely secure requirements up to the new harvest then replenish stocks with the new harvest; pumpkin seeds, China – contract safeguard until end of year; linseed, brown – beware of residual pesticides; sesame, hulled – follow the market.

You have questions on the current market report?

You would like an individual quotation?

Please do not hesitate to contact us!

We can be contacted daily from 08.00 to 16.30 hours on +49 (0) 28 45 – 91 46 0.

Kind regards,

Your agaSAAT team